FILED ZOZZ ZIY CLARK COUNTY AUDITOR<sub>TE 1</sub> Rev. 12/22

		County Clar	K	_ Da	te receivedMAR_2	0_2023
C	Comp	laint Against	the Valuat	ion	of Real Property	V
Answer all ques	tions ar	nd type or print all inf	ormation. Read	instr	uctions on back hafere c	ompleting form.
		Attaon au	aitional pages il	11000	complaints shoul	
		☐ Original c	omplaint ☐ C sent only to thos	ounte	r complaint	
		Nai	me		Street address, 0	City, State, ZIP code
. Owner of property		Mark Pe	nce		PGBOX 73 Clif	ton, OH 45316
2. Complainant if not owner	er					
3. Complainant's agent						
4. Telephone number and					. 1	
502 396 59	118	Mark.L.	. Pence@	gm	rail.com	
5. Complainant's relations	hip to pro	operty, if not owner		0		
	If mo	re than one parcel is	included, see "	Multip	ole Parcels" Instruction.	
3. Parcel numbers from tax	x bill				Address of property	
030-05-0003	4-2	09-015	301 OK;		it New Carl	isle
30-05-000	34 -:	209-016	Ohio s	+		•
		. 2				A
7. Principal use of property	y P	Rental				
8. The increase or decreas	e in mar	ket value sought. Coun	nter-complaints su	pporti	ing auditor's value may hav	ve -0- in Column C.
Parcel number	С	Column A omplainant's Opinior	n of Value		Column B Current Value	Column C Change in Value
		(Full Market Val	ue)	(	(Full Market Value)	uj - 050 52 -
. 015		65000		,	100270	- 35 270
0/6		11880			11880	0
9. The requested change	in value	is justified for the follow	wing reasons: P	oper.	ly is a long +	ine reall that
nas not been upd	lated	or remodeled.	Appraisal	done	2 in 2018, For	estate valued,
value of \$ 7	4880 16880	is appropri	ide.	1 t	support letter so	ine reall that estate valued
						ale
and sale price \$		; and attach info	ormation explaine	ed in "l	Instructions for Line 10" on	back.
11. If property was not sold but was listed for sale in the last three years, attach a copy of listing agreement or other available evidence.						
12. If any improvements w	vere con	npleted in the last three	e years, show dat	te	and tot	al cost \$
3. Do you intend to present the testimony or report of a professional appraiser? ☐ Yes ☐ No 反 Unknown						

Tax year 2022 BOR no. \_

### **Instructions for Completing DTE 1**

FILING DEADLINE: A COMPLAINT FOR THE CURRENT TAXYEAR MUST BE RECEIVED BY THE COUNTY AUDITOR ON OR BEFORE MARCH 31 OF THE FOLLOWING TAX YEAR OR THE LAST DAY TO PAY FIRST-HALF TAXES WITHOUT A PENALTY, WHICHEVER DATE IS LATER. A COUNTER-COMPLAINT MUST BE FILED WITHIN 30 DAYS AFTER RECEIPT OF NOTICE FROM THE AUDITOR THAT AN ORIGINAL COMPLAINT HAS BEEN FILED.

Who May File: Any person owning taxable real property in the county, the board of county commissioners, the county prosecutor, the county treasurer, the board of township trustees of any township with territory in the county, the board of education of any school district with territory in the county, or the mayor or legislative authority of any municipal corporation with territory in the county may file a complaint, or a tenant of the property owner, if the property is classified as to use for tax purposes as commercial or industrial, the lease requires the tenant to pay the entire amount of taxes charged against the property, and the lease allows, or the property owner otherwise authorizes, the tenant to file such a complaint with respect to the property. See R.C. 5715.19 for additional information.

Tender Pay: If the owner of a property files a complaint against the valuation of that property, then, while such complaint is pending, the owner is entitled to tender to the county treasurer an amount of taxes based on the valuation claim for such property in the complaint. Note: If the amount tendered is less than the amount finally determined, interest will be charged on the difference. In addition, if the amount finally determined equals or exceeds the amount originally billed, a penalty will be charged on the difference between the amount tendered and the final amount.

Multiple Parcels: Only parcels that (1) are in the same taxing district and (2) have identical ownership may be included in one complaint. Otherwise, separate complaints must be used. However, for ease of administration, parcels that (1) are in the same taxing district, (2) have identical ownership and (3) form a single economic unit should be included in one complaint. The increase or decrease in valuation may be separately stated for each parcel or listed as an aggregate sum for the economic unit. If more than three parcels are included in one complaint, use additional sheets of paper.

Notice: If the county auditor is in possession of an email address for you the auditor may choose to send any notices the auditor is required to send regarding this complaint by email and regular mail instead of by certified mail.

General Instructions: Valuation complaints must relate to the total value of both land and buildings. The Board of Revision may increase or decrease the total value of any parcel included in a complaint. The board will notify all parties not less than 10 days prior to the hearing of the time and place the complaint will be heard. The complainant should submit any documents supporting the claimed valuation to the board prior to the hearing. The board may also require the complainant and/or owner to provide the board additional information with the complaint and may request additional information at the hearing, including purchase and lease agreements, closing statements, appraisal reports, construction costs, rent rolls and detailed income and expense statements for the property.

Ohio Revised Code section 5715.19(G) provides that "a complainant shall provide to the Board of Revision all information or evidence within the complainant's knowledge or possession that affects the real property" in question. Evidence or information that is not presented to the board cannot later be presented on any appeal, unless good cause is shown for the failure to present such evidence or information to the board.

Instructions for Line 8. In Column A enter the complainant's opinion of the full market value of the parcel before the application of the 35% percent listing percentage. In Column B enter the current full market value of the parcel. This will be equal to the total taxable value as it appears on the tax bill divided by 0.35. Enter the difference between Column B and Column A in Column C.

Instructions for Line 10. If property was sold in the last three years, attach the purchase agreement, escrow statement, closing statement or other evidence available. If the buyer and seller were or are related or had any common business interests, attach an explanation. If any other items were included in the sale of the real estate, attach a description of those items. Show the value of those items and explain how the values were determined.

### CONCISE VALUATION/APPRAISAL - 301 Ohio St. ASSIGNMENT INFORMATION

### Property Identification: 301 Ohio St.

New Carlisle, OH 45344 Clark County

Tax Parcel ID(s): 0300500034209015 Current Tax Assessment: \$46,290

SALE, OPTION, LISTING AND OFFER HISTORY

Marketing Time: Less than 90 days

Borrower: Pence Family Limited Partnership IRR Project No.: 108-18-0086

Report Prepared By:

Todd Munro Integra Realty Resources Cincinnati, OH, 45249 513-426-7408 tmunro@irr.com

Report Prepared For (Client):

Mr. Gary Pence 1591 Clifton Rd.

Yellow Springs, OH, 45387 afritz@blueandco.com

Comments: (analyze all sales within the last 3 years, current options, listings, offers or purchase agreements) The subject property was purchased from a lender on 12/01/2015 with no transfer price reported and there have been no other transfers in the past three years. MARKET ANALYSIS

Comments: (describe predominant property type, vacancy/value trends, etc.) The subject is 1-story ranch with 3-bedrooms and 1 bath on 0.186 acres of agricultural land with a barn and outbuilding. See market analysis section in narrative portion of the report above.

#### PROPERTY DESCRIPTION Bldg Area (SF) 1,088 Occupancy (owner vs. tenant / %) Tenant occupied 8,122 sf Zoning Site Size Agricultural Conforming Yr. Built 1906 Conformance to Zoning Rem. Econ. Life Single family residential 15 Property Type Residential Current Use Quality Average Condition Source of Bldg Area Auditor Average

Comments: (briefly describe physical, known hazards, legal and economic characteristics relative to the valuation assignment) No apparent adverse conditions were observed by the appraiser at the time of the site visit. However, we are not experts in structural integrity and cannot attest to any conditions that could not be readily observed by a casual viewing of the exposed area of the subject's structure.

#### HIGHEST AND BEST USE

Comments: The current use is consistent with the highest and best use of the property. The most probable buyer is an owner user.

Valuation - Sales Comparison Approach							
Characteristic	Subject	Comparable 1	Comparable 2	Comparable 3			
Address	301 Ohio St.	317 Galewood Dr.	520 N Church St.	522 N Scott St.			
	New Carlisle, OH 45344						
Sale Date	N/A	05/18/2017	03/22/2018	01/27/2017			
Sale Price	\$N/A	\$59,900	\$42,000	\$45,000			
Price/Unit (specify)	\$N/A(GBA)	\$53.67(GBA)	\$39.62(GBA)	\$43.95(GBA)			
Bldg Area (SF)	1,088	1,116	1,060	1,024			
Site Area	8,122 sf	6,098	9,148	8,276			
Year Built	1906	1955	1954	1953			
Use	Residential	Residential	Residential	Residential			
Other	None	None	1 Car att	None			
Overall Comparability	/ to Subject:	Superior	Superior	Superior			

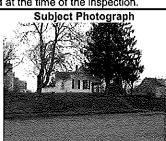
Analysis of Sales and Reconciliation: All sales were considered in the subject's final estimate of value. Due to the exterior only inspection no adjustments could be made for age/condition or quality. The subject was assumed to be in an average condition and the comparables were assumed be in similar condition/quality.

and the second second		FINAL VALUE ESTIMAT	E	
Date of Report	Date of Inspection	Effective Date of Value	Interest Appraised	Market Value "As Is"
04/16/2018	04/11/2018	07/18/2017	Fee Simple	\$40,000
		MARKETING / EXPOSURE	TIME	

#### Assignment Conditions

Exposure Time: Less than 90 days

Identify / describe relevant conditions / assumptions pertinent to the valuation assignment (eg access, title, legal, etc.): No adverse easements or encroachments were noted at the time of the inspection. The appraiser is not an expert in the environmental field, but to the best of the appraiser's knowledge no adverse environmental conditions were found at the time of the inspection.



## **Comparable Market Analysis**

Prepared for Mark Pence-Friday, March 24, 2023

Mark Kapp Coldwell Banker Heritage 331 Mount Vernon Ave. Springfield, OH 45503 937-215-3862 markkapp1960@gmail.com

License #: 2022000862

This report is not an appraisal and is not intended to meet the requirements set out in the Uniform Standards of Appraisal Practice. If an appraisal is desired, the services of a licensed appraisar should be obtained.

MARK,

Add 3 to 4K for the Extra Lot.

From my Look a the house LASA night it Looks
Like the home will need a Roof soon t
Wirdows Being old or Original will Be a Factor in
Price Negotiations.

Not Being Able to see the Inside maker this process of price of Bit of AN Educated guess.

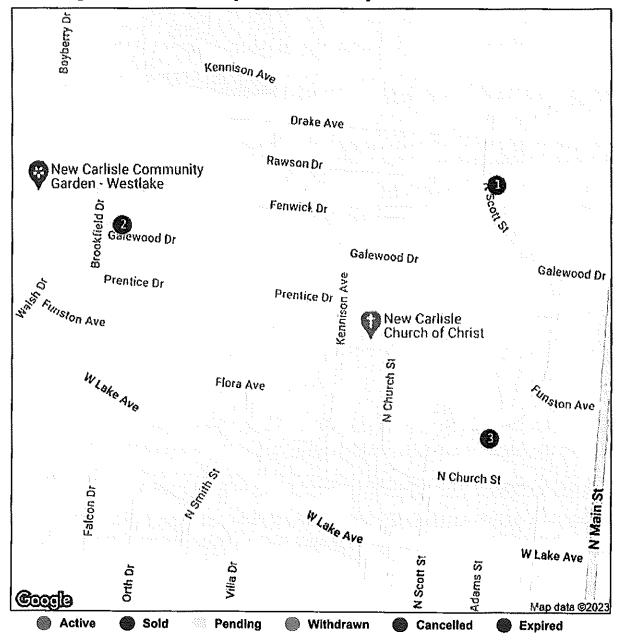
The Charpest home sold IN the Last 12 months.
WAS #76,000.

I would think the Value would 8. I would 8. In the 75,000 to 95,000 range depending on the Interior condition.

CALL Me whow you are Able to discoss
Thank you Make Kano

937-215-3862

# **Map of Subject And Comparable Properties**



	Address		MLS#	Status	Distance from Subject
1	910 N Scott Street , New Carlisle OH 45344		1020027	Closed	
2	341 Galewood Drive , New Carlisle OH 45344	When the state of	1019565	Closed	
3	522 N Scott Street , New Carlisle OH 45344	No. 1	1018108	Closed	

### CMA Prepared for Mark Pence by Mark Kapp

# Subject

Acres	.18
Lot Dimensions	62 x 131
Total Baths Total Square Footag	1044
Total Bedrooms	<b>3</b>
Address	

# **Comparable Properties**

1020027



910 N Scott Street New Carlisle OH

1019565



341 Galewood Drive New Carlisle OH

1018108

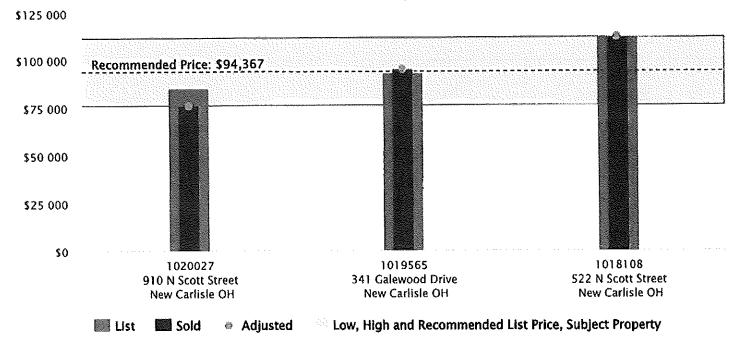


522 N Scott Street New Carlisle OH

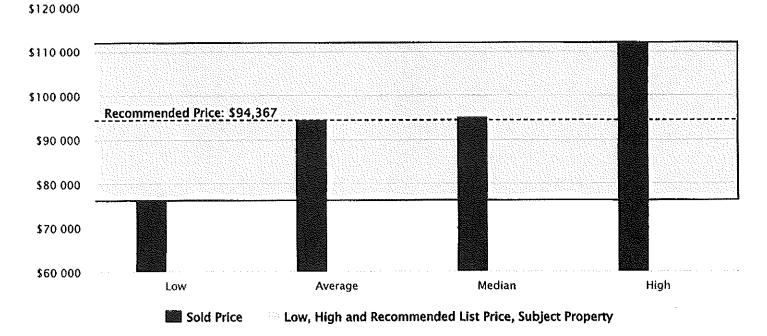
Year Built	1955		1955		1953	
Acres	0.15		0.14	production of the	0.19	
Lot Dimensions	Im/Square		60 x 104		60x140	
Total Square Footage	864	:41.	864	A A	1,024	
Total Baths	1		1		1	
Total Bedrooms	3		3	.3: A 443.	3	
Adjustment		+/-		+/-		+/-
Cumulative Days on Market		38		34		75
Days on Market		38		34		75
Status Date	08/	30/2022	0	8/09/2022	C	7/25/2022
Status		Closed		Closed		Closed
Sold Price		\$76,100		\$95,000		\$112,000
Original List Price		\$85,000		\$92,900		\$120,000
List Price		\$85,000		\$92,900		\$112,000
	New Carlisle OH		New Carlisie Of		New Carliste Of	1 

## **Price Analysis**

# List, Sold and Adjusted Prices Closed Listings



# Low, Average, Median, and High Sold Prices Closed Listings



## Summary of Closed Listings

MLS#	Address	List Price	DOM	СВОМ	Sold Date	Sold Price	Total Adjustments	Adjusted Price
1020027	910 N Scott Street, New Carliste OH	\$85,000	38	38	08/29/2022	\$76,100		\$76,100
1019565	341 Galewood Drive, New Carlisle OH	\$92,900	34	34	08/08/2022	\$95,000		\$95,000
1018108	522 N Scott Street, New Carliste OH	\$112,000	75	75	07/25/2022	\$112,000		\$112,000

# Low, Average, Median, and High Comparisons

	Closed	Overall
Low	\$76,100	\$76,100
Average	\$94,367	\$94,367
Median	\$95,000	\$95,000
High	\$112,000	\$112,000

# Overall Market Analysis (Unadjusted)

Status #	List Vol.	Avg. List Price	Sold Vol.	Avg. Sold Price	Avg. Sale/List Price	Avg. Total Square Footage	Avg. List \$/Total Square Footage	Avg. Sold \$/Total Square Footage	Avg. DOM	Avg. CDOM
Closed 3	289,900	96,633	283,100	94,367	0.97	917	105.09	102.47	49	49
Overall 3	289,900	96,633	283,100	94,367	0.97	917	105.09	102.47	49	49

#### **SELECTION CRITERIA FOR COMPARABLE PROPERTIES**

Specified listings from the following search: Property type Residential; Inside 0.64 mi. radius search from 600 W Lake Ave, New Carlisle, OH 45344, USA; Status of 'Active', 'Closed', 'Pending'; Current Price of 50000 and 150000; Total Bedrooms between 2 and 99; Total Square Footage between 700 and 9999999; Pending Date between '03/24/2022' and '03/24/2033'; Sold Date relative 365 days back.

# **Listing Price Recommendation**

Low			\$76,100
Hìgh			\$112,000
Recommended		The end the end	\$94,367

910 N Scott Street, New Carlisle, OH 45344 1020027 - Closed WRIST Detail - Public List Price: \$85,000 Sold Price: \$76,100

Half Baths: 0

Level



City: Zip:

Zip: 45344
County: Clark
Parcel ID #: 300,500,035,209,007.00

Parcel ID #: Township: Subdivision: Tax Year:

Semi Annual Tax: New Financing: Condo/Lot:

HOA/COA:

Northwood Sub 2021 \$609

**New Carlisle** 

**Inside City Limits** 

Cash: Conventional

Total Bdrms: 3

**Room Name** 

No No Area:

Area: School District: Property Type:

195 New Carlisle 1202 Tecumseh LSD

Residential

Single Family Residence

Land Info: Residential Lot Acres: 0.15

Lot Size: Year Built:

Sub-Type:

Irr/Square 1955

Total SqFt: 864

Full Baths: 1

**Dimensions** 

**Directions: Use GPS** 

Property Description
Level Style: One
Exterior: Vinyl Siding
Structure Type: House

Architectural Style: Bungalow

Basement: None Foundation: Block: Slab

Garage: Carport / Garage Spaces: 0
Heating System: Forced Air; Natural Gas
Cooling: Wall Unit(s); Window Unit(s)

Special Features: Bath 1st Floor; Bed 1st Floor

Manufactured Home: No

Utilities: Natural Gas Connected; Sewer Connected

Water Source: Supplied Water

Sewer: Public Sewer

Appliances: Gas Water Heater; Range; Refrigerator

Ownership: Non-Occupant

Occupancy: Close Of Escrow; Subject To Tenants Rights

Public Remarks: Welcome to 910 N Scott! Ranch style, 3 bedrooms, 1 full bath. Slab foundation. 1 car carport. Fenced rear yard. Curb offers only, please view from street only, DO NOT disturb the tenants. Currently rented at \$800 with 6 months left on the lease. Property is being sold AS-IS, no repairs will be made. Cash offers preferred, conventional loans considered. Proof of funds or conventional loan approval should accompany all offers. No FHA. No trades or land contracts. Can be purchased with 1907 Erie Ave, Springfield MLS#: 222027551. No sign in yard.

#### Virtual Tour Click to View Virtual Tour

Showing Instructions: Tenant Occupied

Listing Date: Pending Date: Sold Date: 07/22/2022 07/27/2022 08/29/2022 Sold Price/SqFt: Sold Terms: Variable Rate Y/N: \$88 Other Yes

**Buyer Broker Amount:** 

Status Change Date: 08/30/2022

2.5%

DOM: 38 /

Variable Rate Y/N: Yes

Buyer Broker Amount: 2.5%
Listing courtesy of:

Listing Date:07/22/2022

Mark Kapp

Coldwell Banker Heritage 937-215-3862

markkapp1960@gmail.com 331 Mount Vernon Ave. Springfield, OH 45503

Sold Price: \$95,000

### 341 Galewood Drive, New Carlisle, OH 45344

1019565 - Closed

County: Parcel ID #: Semi Annual Tax:

**New Carlisle** City: 45344 Zip:

> Clark 300,500,035,207,024.00

Township: **Inside City Limits** Northwood Sub Subdivision: 2021 Tax Year:

\$797

Cash; Conventional **New Financing:** Condo/Lot: No

HOA/COA: No

195 New Carlisle Area:

School District: 1202 Tecumseh LSD

Property Type: Residential

Single Family Residence Sub-Type: Residential Lot Land Info:

Acres: 0.14 60 x 104 Lot Size: Year Built: 1955 864 **Total SqFt:** 

**Directions:** N Main St to Galewood

Property Description	Total Bdrms: 3	Full Baths: 1	Half Baths: 0
Level Style: One	Room Name	Dimensions	Level
Exterior: Aluminum Siding; Vinyl Siding	Living Room	16X14	First
Architectural Style: Ranch	Other	21X9	First
Basement: None	Bedroom 1	13X11	First
Foundation: Slab	Bedroom 2	11X10	First
Garage: Attached; Carport / Garage Spaces: 0	Bedroom 3	10X10	First
Heating System: Natural Gas			
Other Structures: Shed(s); Storage			
Manufactured Home: No			
Water Source: Other			
Sewer: Public Sewer			
Appliances: Cooktop; Microwave; Range; Refrigerator			
Occupancy: Negotiable			

Public Remarks: Check out this 3 bedroom 1 bath ranch style home with an attached carport. This home has an open floor plan, open kitchen, and spacious bedrooms. Outside the home features a partially fenced in yard and a separate storage shed. This home is being sold as is. This home is located within minutes of parks, schools, highway access, and more.

#### Virtual Tour Click to View Virtual Tour

Listing Date:	07/05/2022	Sold Price/SqFt:	\$110
Pending Date:	07/11/2022	Sold Terms:	FHA
Sold Date:	08/08/2022	Variable Rate Y/N:	Yes
Ruyar Broker Amount	3%		

Buyer Broker Amount:

DOM: 34 / Status Change Date: 08/09/2022 Listing Date:07/05/2022

Variable Rate Y/N: Yes **Buyer Broker Amount: 3%** 

#### Listing courtesy of:

#### Mark Kapp

Coldwell Banker Heritage

937-215-3862

markkapp1960@gmail.com

331 Mount Vernon Ave.

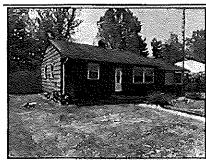
Springfield, OH 45503

Information is deemed to be reliable, but is not guaranteed. © 2023 MLS and FBS. Prepared by Mark Kapp on Friday, March 24, 2023 9:37 AM. The information on this sheet has been made available by the MLS and may not be the listing of the provider.

### 522 N Scott Street, New Carlisle, OH 45344

1018108 - Closed

List Price: \$112,000 Sold Price: \$112,000 195 New Carlisle



**New Carlisle** City: Zip: County:

45344 Clark

**Property Type:** 300,500,035,409,007.00 Sub-Type:

Area:

School District: 1202 Tecumseh LSD Residential

Parcel ID #: Township: Subdivision:

Inside City Limits Carlisle Park Add 2021

Land Info: Acres: Lot Size: Year Built: Residential Lot 0.19

Single Family Residence

Tax Year: Semi Annual Tax: New Financing:

\$798.56 Conventional; VA Loan Total SqFt: 60x140 1953 1,024

Condo/Lot:

No No

Directions: north on main st and left on Scott street house is on the left side

HOA/COA:

Property Description	Total Bdrms: 3	Full Baths: 1	Half Baths: 0
Level Style: One	Room Name	Dimensions	Level
Exterior: Aluminum Siding	Living Room	22X12	First
Structure Type: House	Bedroom 1	18X10	First
Architectural Style: Ranch	Bedroom 2	12X8	First
Basement: Crawl Space	Bedroom 3	12X10	First
Foundation: Block	Bathroom 1	9X5	First
Garage: No Garage / Garage Spaces: 0	Kitchen	15X12	First
Heating System: Natural Gas	Other	15X12 15X5	First
Outside Features: Deck; Fenced	Other	1080	Lust
Other Structures: Shed(s)			
Special Features: Bath 1st Floor; Bed 1st Floor			
Manufactured Home: No			
Utilities: Natural Gas Connected; Sewer Connected	A		
Water Source: Supplied Water	j		
Sewer: Public Sewer			
Appliances: Gas Water Heater; Range			
Ownership: Non-Occupant			
Occupancy: Close Of Escrow			

Public Remarks: This ranch style home is located in New Carlisle not too far from the center of town. it features a fenced in yard with a shed. It is a 3 bed and 1 bath home.

### Virtual Tour Click to View Virtual Tour

Showing Instructions: 24 Hour Notice

**Listing Date: Pending Date:** 

05/11/2022 06/04/2022 07/25/2022 Sold Price/SqFt: **Sold Terms:** 

Variable Rate Y/N:

\$109

RHS (Rural Housing Service) No

**Sold Date: Buyer Broker Amount:** 

3%

Status Change Date: 07/25/2022

DOM: 75 /

**Buyer Broker Amount: 3%** 

Listing Date:05/11/2022

Variable Rate Y/N: No

Listing courtesy of:

Mark Kapp

Coldwell Banker Heritage

937-215-3862

markkapp1960@gmail.com

331 Mount Vernon Ave.

Springfield, OH 45503



# Property Management Division 406 W Church St. – Xenia, OH 45385

### Broker Price Opinion (BPO)

To whom it may concern,

My name is Freddie Webb, Owner/Broker of Johnson Webb Realtors, and I have been managing 301 Ohio St as a rental property through our property management program for the past 5yrs. I am familiar with the property and its current condition. This home is currently in a dated condition, and has not be updated or remodeled for many years; Therefore, the overall condition of the home would be considered on the lower end of the market valuation.

After reviewing the comparable market analysis for prepared by Mark Kapp for 301 Ohio St, it is of my opinion that the value he has provided would be true and accurate based on the current condition.

Additionally, based on other comparable communities that our company conducts real estate business, those communities further confirm the property value determined by Mark Kapps is fair and accurate.

If you have any questions, feel free to contact me at your earliest convenience.

Sincerely,
Freddie Webb
Owner/Broker
Johnson Webb Realtors
(Cell) 937-307-6954
Freddie@freddiewebbhomes.com